

Danone Analysts' Consensus Collection for Q4 & FY 2024

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in € million except if stated otherwise

This consensus is based on inputs received from the 19 analysts having answered the consensus request.

The publication of this consensus does not imply endorsement of these estimates by Danone

	Q4 2024			FY 2024			Number of analysts' estimates (Q4 24)	Number of analysts' estimates (FY 24)
	Median	Min	Max	Median	Min	Max		
Total Net Sales	6 587	6 431	6 737	27 168	26 951	27 322	18	19
Volume/mix growth (%)	3,4%	3,1%	4,3%	2,8%	2,7%	2,9%	18	19
Price growth (%)	0,8%	0,1%	1,1%	1,4%	1,2%	1,5%	18	19
Like-for-like growth (%)	4,2%	3,8%	5,0%	4,2%	4,0%	4,3%	18	19
Reported growth (%)	-0,3%	-4,7%	1,2%	-1,6%	-4,9%	-1,1%	18	19
								Number of analysts' estimates (FY 24)
Recurring operating income				3 531	3 495	3 582		18
Recurring operating margin (%)				13,0%	12,8%	13,1%		19
Total Financial Expenses				-348	-381	-277		18
Recurring Income Before Tax				3 193	3 123	3 262		19
Recurring Income tax				-865	-889	-840		19
Recurring Net income from affiliates				60	10	83		19
Non-controlling interests				-85	-96	-76		19
Recurring Net income - Group share				2 291	2 245	2 331		19
Recurring EPS (€)				3,56	3,49	3,62		19
Diluted number of shares (m)				643	642	644		19
Free Cash-Flow				2 453	1 994	2 683		18

Each line is calculated independantly. Therefore, total may not be consistent.

All figures exclude exceptional items.